



JAY USHIN LIMITED

(A Joint Venture With USHIN LTD. JAPAN)

G.P. 14, HSIIDC INDL. ESTATE,
SECTOR-18, GURGAON - 122 001
HARYANA (INDIA)

Phone : 0124-4623400
Fax : 0124-4623403
E-mail : info@jushinindia.com
Website : www.jpimgroup.co.in
CIN : L52110DL1986PLC025118

February 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai-400001

Script Code: 513252

Subject: Outcome of the Board Meeting held on February 14, 2026

Dear Sir(s),

The Board of Directors of the Company in its Meeting held on February 14, 2026 has approved the Un-audited Financial Results for the Quarter ended on December 31, 2025 has been approved by the Board of Directors. A Copy of above results along with Limited Review report is enclosed.

The Meeting commenced at 01:00 P.M. and concluded at 02:10 P.M.

You are requested to take the information on your record.

Thanking You,
Yours Faithfully

For Jay Ushin Limited

Jyoti Kataria
compliance officer & Company Secretary
M.No. 55376



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

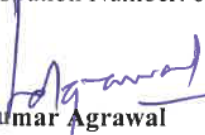
**Review Report to
The Board of Directors
Jay Ushin Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Jay Ushin Limited ('the Company') for the quarter ended December 31, 2025 and year to date period from April 01, 2025 to December 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended thereafter (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NSBP & Co.

Chartered Accountants

Firm Registration Number: 001075N


Sanjay Kumar Agrawal

Partner

Membership Number: 089090

UDIN: **26089090VWIFZK507**



Place: New Delhi

Date: February 14, 2026



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JAY USHIN LIMITED

GI-48, G.T. Karnal Road, Industrial Area, Delhi- 110033

CIN : L52110DL1986PLC025118, Website : www.jpimgroup.co.in,

E-mail : julinvestors@jushinindia.com Phone : 91(124)-4623400

Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2025

(Rs. In Lakhs except per share data)

S. No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	24,510.51	24,227.32	21,851.19	70,151.12	62,630.07	85,519.91
	(b) Other income	354.92	343.39	413.40	1,058.89	1,039.70	1,363.45
	Total Income	24,865.43	24,570.71	22,264.59	71,210.01	63,669.77	86,883.36
2.	Expenses						
	(a) Cost of materials consumed	20,345.80	19,618.20	17,620.91	57,850.23	49,650.85	68,655.87
	(b) Changes in inventories of finished goods, work-in-progress	38.86	168.52	(28.50)	(34.25)	188.00	(40.93)
	(c) Employees benefits expense	2,100.50	1,905.84	1,943.80	5,757.70	5,474.45	7,261.37
	(d) Finance costs	305.27	359.64	428.69	1,025.67	1,285.05	1,649.91
	(e) Depreciation and amortisation expense	411.09	407.56	400.78	1,210.19	1,190.59	1,699.29
	(f) Other expenses	1,288.02	1,613.01	1,422.95	3,999.42	4,586.05	5,926.54
	Total Expenses	24,489.54	24,072.77	21,788.63	69,808.96	62,374.99	85,152.05
3.	Profit / (Loss) before tax (1-2)	375.89	497.94	475.96	1,401.05	1,294.78	1,731.31
4.	Tax expenses						
	(a) Current tax	84.95	205.06	134.79	428.21	375.34	445.53
	(b) Deferred tax (asset)/liability	(139.01)	(56.13)	(40.12)	(264.02)	(159.87)	(135.79)
	(c) Income tax pertaining to earlier years	-	-	48.14	-	147.60	195.75
	Total tax expenses	(54.06)	148.93	142.81	164.19	363.07	505.49
5.	Net Profit / (Loss) for the period (3-4)	429.95	349.01	333.15	1,236.86	931.71	1,225.82
6.	Other comprehensive income / (loss) (OCI)						
	a) Items that will not be classified to profit or loss						
	Remeasurement benefits (losses) on defined benefit plans	(8.86)	(8.86)	(6.33)	(26.58)	(19.00)	(35.44)
	Income tax relating to above items	2.23	2.23	2.21	6.69	6.64	8.92
	b) Remeasurement Cash Flow Hedge	(1.71)	(11.40)	-	(7.97)	-	(14.49)
	Income tax relating to above items	0.44	2.86	-	2.01	-	3.65
	Other Comprehensive income/ (loss) (net of tax) (a+b)	(7.90)	(15.17)	(4.12)	(25.85)	(12.36)	(37.36)
7.	Total Comprehensive Income for the period / year (net of tax) (5+6)	422.05	333.84	329.03	1,211.01	919.35	1,188.46
8.	Paid-up equity share capital (Face Value per Share Rs. 10/- Each)	386.45	386.45	386.45	386.45	386.45	386.45
	Other equity (as per balance sheet of previous accounting year)						11,620.38
9.	Earnings per equity share (EPS) (of Rs. 10/- each) :						
	Basic and Diluted	11.13	9.03	8.62	32.01	24.11	31.72



ASHWAN
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REGD. OFFICE : GI-48, G.T. KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033, TEL : 011 43147700



CONTINUATION SHEET.....

1	The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 as amended and other recognised accounting practices and policies to the extent possible. The above financial results for the Quarter and Nine months ended December 31, 2025 has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 Interim Financial Reporting.
2	The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on February 14, 2026. The Limited review of financial results for the quarter and nine months ended December 31, 2025, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been carried out by the Statutory Auditors and they have issued an unmodified report on the aforesaid results.
3	The Company primarily operates in single segment i.e. manufacturing of components for Automobiles and operations are mainly within India. Hence, there is no other reportable segment as per Ind AS 108 "Operating Segments".
4	The figures of previous periods have been regrouped/reclassified wherever required to conform to the current period's presentation.
5	The results of the Company are also available on stock exchange websites, www.bseindia.com and on the Company website.

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